





### MULTIPLE AWARD TASK ORDER CONTRACT CONSTRUCTION SERVICES

#### PRE-PROPOSAL CONFERENCE

Vandenberg Conference Center
31 May 2007 (9:00 AM Local)
U.S. Army TACOM-LCMC
6501 E. 11 Mile Road Warren, MI 48397-5000

Presented by: Major Loyd Beal III & Rob Aguilar



#### **AGENDA**



- Administrative Guidelines
- Uniform Contract Format
- Multiple Award Task Order Contract
- Proposal Submission Technical (Volume I) Past Performance (Volume II) Price (Volume III) Business (Volume IV)
- Important of Factors
- Questions



#### **ADMINSTRATIVE GUIDELINES**



Smoking allowed outside of the building only

Copies of the briefing charts will be posted to the web site

The list of attendees will be posted to the web site

All communication with the Government shall be thru the Contracting Officer or his representatives

- Primary: Cheryl Johns 586 574-7047 email: <a href="mailto:cheryl.johns@us.army.mil">cheryl.johns@us.army.mil</a>
- ➤ Alternate: Robert Aguilar 586 574-5946 email: <a href="mailto:robert.aguilar1@us.army.mil">robert.aguilar1@us.army.mil</a>



#### **ADMINSTRATIVE GUIDELINES**



#### TACOM-LCMC Contracting Team

Scott Sinelli R&D / Services Division Chief Fran Dolata Services Section Leader Reynold Mirabitur Acting Group Leader MAJ Loyd Beal III Contracting Officer Cheryl Johns Contract Specialist Robert (Rob) Aguilar Contract Specialist

Ron Thompson Price Analyst Robert (Bob) Vollmar Lawyer



#### **UNIFORM CONTRACT FORMAT**



#### SF 1442

- Section A Solicitation / Contract Form
- Section B CLINS (Base And Option Year CLINS Are Not Priced)
- ➤ Section C Scope Of Work
- Section D Packaging and Marking (not included)
- Section E Inspection and Acceptance
- Section F Deliveries or Performance
- Section G Contract Administration Data



#### **UNIFORM CONTRACT FORMAT**



- Section H Special Provision
- ➤ Section I Contract Clauses
- Section J List of Attachments
- Section K Representations, Certifications,& Other Statements of Offeror
- Section L Instructions, Conditions & Notice to Offeror
- Section M Evaluation Factors for Award





- Competitive
- Multiple Award
- Indefinite Delivery, Indefinite Quantity (IDIQ) Contract





#### Task Orders:

- Mechanism to order work under basic contract
- Each task order is a contractual instrument
- Defines agreement between government and contractor
- Scope of work (clear, concise, and unambiguous as possible
- ➤ Performance period
- ➤ Wage determinations / bond requirements





### Task Order Contract Period of Performance

- 14 Month Base Period
- + 4 Years (Options years)

5 years and 2 Months - Total





#### Work included in a TOC contract:

- Broad range of maintenance, repair, and construction services, i.e. Lobby renovations
  Office renovations
- Design Build Services







Only Federal Contracting Officers may award task orders

Contract task orders will be issued from: U.S. Army TACOM-LCMC

Performance location:
Selfridge Air National Guard Base
Detroit Arsenal (TACOM)





#### **Contract Dollar Limits**

\$15,000,000.00 aggregate per contract (Contracted amount to any one contractor may not exceed \$15M during the TOC PoP)

\$3,000,000 Maximum per task order

\$3,000 Minimum per task order





#### Number of Awards

- Minimum of five awards
- > One Awards reserved for an 8(a) set aside
- > All other awards will be unrestricted
- Government reserves the right to determine the exact number of awards.







#### **Proposal Submission**

**Presented by Rob Aguilar** 





#### **DISCLAIMER**

# THE FOLLOWING IS A BRIEF OVERVIEW OF THE PROPOSAL REQUIREMENTS OFFERORS ARE CAUTIONED TO CAREFULLY READ THE REQUIREMENTS OF THE SOLICITATION AND COMPLY ACCORDINGLY





What to submit

- Section L of the RFP provides details on required information and format
- > 4 Volumes in 4 binders are required
  - Binder 1 Volume 1, Technical Requirements and the small business subcontracting plan
  - Binder 2 Volume 2, Past performance requirements
  - Binder 3 Volume 3, Price
  - Binder 4 Volume 4, Business volume





What to submit

Each section of the proposal shall be separable to facilitate review by the Government

Offers shall be submitted in hard copy and CDs in the following types and quantities:

	Elec	tronic Cop	<u>ies</u>	<u>Paper</u>
<u>copies</u>				
1. VOLUME I - TECHNICAL PROPOSAL	1			4
2. VOLUME II - PAST PERFORMANCE	1			4
3. VOLUME III - PRICE PROPOSAL	2		4	
4. VOLUME IV - BUSINESS VOLUME	1	4		





#### Technical - VOLUME I





### Technical - Volume I

#### Experience

- Relevant technical experience with construction and designbuild
- Management and oversight of multiple simultaneous projects
- Do not include past performance information in this volume

#### Subcontractor Base

- Proposed subcontractors
  - Electrical
  - **Paving**
  - Design (Architect firm for Design-build projects)
- Method of selection and award of subcontracts
- Type of work they are expected to perform
- Offeror's prior experience with that subcontractor
- Company's plan for managing subcontractors' work





### Technical - Volume I

Sample/Prototypical Project - The use of a sample tasks orders provides a means to review the technical approaches and efficiencies under simulated contract conditions.

#### Includes:

- Cost estimate
- Schedule of Material Submittals
- ➤ Hours by discipline and Basis of Estimate
- Project Schedule



## PROPOSAL SUBMISSION Technical Volume I



Key Personnel

- Site Manager
- Resumes for proposed personnel

Subcontracting Plan - Required for other than U.S. small business contractors





### Past Performance - VOLUME





#### **Past Performance - Volume II**

The offeror shall list the last five consecutive contracts/task orders, completed or current, within the last three (3) years from the date of this solicitation that meet the requirements of relevancy and recency (if five are not available, provide as many as are applicable, but not more than five). In addition, past performance information on contracts not listed by the offeror may be solicited and used in determining the overall past performance rating.

\*\*Note: Subject To Change





#### **Past Performance - Volume II**

Inform your references that they shall forward questionnaires directly to the US Army TACOM Life Cycle Management Command, AMSTA-AQ-ASRB, Mail Stop #322, 6501 East Eleven Mile Road, Warren, Michigan 48397-5000, Attention: Ms. Cheryl Johns; email their responses to Ms. Cheryl Johns at cheryl.johns@us.army.mil or Mr. Robert Aguilar at robert.aguilar1@us.army.mil or they may fax their responses to (586) 574-5155, Attention: Ms. Cheryl Johns. Questionnaires must be received in the US Army TACOM Life Cycle Management Command not later than 1300 hours, Local Time on 20 Jun 2007.





#### **Past Performance - Volume II**

If offeror does not have any past performance information to submit as the entity under which the proposal is being submitted, then the offeror should submit past performance data identified above under which the offerors key personnel have worked. If the offeror claims there is no past performance, then that status must be identified to the contracting officer no later than the date and time proposals are due from all offerors.





Price - Volume III





#### **PRICE - Volume III**

The contractor shall provide a separate cost estimate for the sample project attached to this RFP along with a project schedule. The cost estimate should include labor categories, labor hours, labor rates, estimated material, other direct costs, overhead, G&A, and profit.

### Do not put any amounts in the basic contract schedule in section B

All Funding will be on the task orders when awarded



### PROPOSAL SUBMISSION PRICE - Volume III



Reasonableness - represent a price that provides best value to the Government when consideration is given to prices in the market, (market conditions may be evidenced by other competitive proposals), technical and functional capabilities of the offeror.

Realism - reflect what it would cost the offeror to perform the effort if the offeror operates with reasonable economy and efficiency





#### **Business Volume IV**

-- Not Evaluated --





#### Relative Importance of Factors

- The factors are Technical, Past Performance and Price
- ➤ Within the three factors, Technical is most important and is more important than Past Performance. Past Performance is slightly more important than Price. The non-Cost factors, when combined, are significantly more important than Price.





Relative importance of Technical Subfactors

There are four (4) sub-factors under the Technical factor; Experience, Subcontractor Base, Sample/Prototypical Project and Key Personnel. Sub-factors below are listed in order of importance with Experience being the most important.

- Sub-factor 1 Experience
- Sub-factor 2 Subcontractor Base
- Sub-factor 3 Sample/Prototypical Project
- Sub-factor 4 Key Personnel





#### **Best Value Award Decision**

- Best value is defined as an award based on the greatest overall benefit in response to the requirement.
- Award is based on both price and nonprice factors
- Award is based on other factors in addition to price





#### **Davis Bacon**

- Wages

  Most current Davis Bacon Wage rates will be provided with each task order request for proposal or at the project site visit
  - Link to Web site will be provided (\*\*Note the most current wage determination at time of award of Task Order applies to the Task Order)
  - Performance and payment bonds are established by each task order





### Execution Procedures

- > TOC RFP is e-mailed to all TOC contractors
- Pre-proposals conference and job walk w/ eligible & interested TOC contractors
- ➢ If necessary, amendments/addendums emailed to TOC contractors
- Contractor submits price or best value proposal by e-mail /fax
- KO makes award upon receipt of funds





#### Task Order Award Fair Opportunity

Every Contractor who is awarded an IDIQ contract will be given a "fair opportunity to compete for the award of task or projects unless an exemption applies





#### Fair Opportunity Exemptions

- Urgent or emergency requirements
- Services are unique or highly specialized
- Interest of economy and efficiency
- Satisfy the minimum guarantee

\*\*Note: This is not a requirement contract





Other times you may not be given an opportunity to compete...

KO Limits competition or exclude a contractor for the following failure to prosecute the work diligently on a current task order award.





#### Important Submission Dates

- Submission of Questions1300 hours, Local Time on 13 Jun 2007
- Past Performance (Volume II)1300 hours, Local Time on 20 Jun 2007
- Technical and Price (Volumes I and III) 1300 Local Time, on 27 Jun 2007





The following documents will be evaluated for completeness and compliance with the requirements of the Request for Proposal. Incomplete proposals maybe basis for rejection and may not be considered in the competitive range or for award. Offerors are cautioned to submit sufficient information and in the format specified in Section L.





- a. Signed and completed solicitation/contract award document, SF 1442
- b. Complete Construction Cost Estimate Breakdown for the prototypical project
- c. Acknowledgement of all amendments
- d. Completed Representations and Certifications, Section K. (or ORCA)
- e. Past Performance Information in accordance with Section L
- f. Small Business Subcontracting Plan (Other than U.S. Small Business)





#### Reminders

- Awards will be made w/o discussions Do not anticipate a chance to make corrections or changes
- Your first proposal will probably be your only proposal
- Read the solicitation requirements carefully
- Consider using section M to "Rate" yourself before submitting the proposal--- Is it complete?
- Failure to furnish a complete proposal may result in elimination from consideration





#### Reminders

- All amendments will be posted on the TACOM web site
- Check site regularly for changes & refresh the page
- Be sure to register... (i.e. CCR, ORCA, FedBizOpps)
- After closing no information will be available until award
  - Awards will be posted to the web
  - Results should be announced as soon as possible





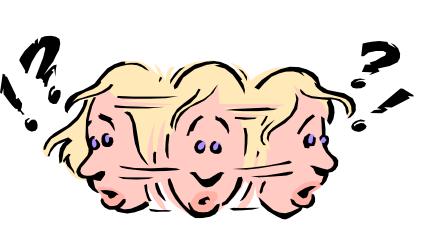
#### Reminders

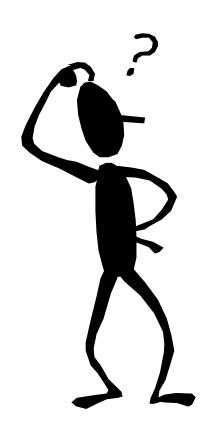
- Questions must be submitted in writing via e-mail to Cheryl Johns <u>cheryl.johns@</u> <u>us.army.mil</u> or Robert Aguilar <u>robert.aguilar1@us.army.mil</u>
- ➤ Submit questions NLT 1300 hours (1:00 p.m.), 13 June 2007 (Ref. Section L)
- Questions and answers will be posted to TACOM-LCMC web site



### Questions













### **THANKS** FOR YOUR INTEREST IN THE TACOM-LCMC **MULTIPLE AWARD IDIQ TASK ORDER CONTRACT**